

MARKET ACTIVITY	PRESENT (5 TH Jan.2018)	PREVIOUS (29 TH Dec. 2017)	WoW % CHANGE
VOLUME	753306840.00	561273352.00	34.21
VALUE (N)	11024915598.34	6893539956.79	59.93
DEALS	7253.00	2722.00	166.46

EQUITIES MARKET INDICATORS	PRESENT (05-01-2018)	PREVIOUS (29-12-2017)	CHANGE	WtW % Change
NSE ASI(bps)	38923.26	38243.19	680.07	1.78
MKT CAP(N'tn)	13.54	13.30	0.24	1.78
YTD RETURN (%)	1.78	1.78	0.00	0.00
INFLATION (%)	15.98	15.98	0.00	0.00

TOP TEN GAINERS FOR THE WEEK

SYMBOL	OPEN(N)	CLOSE (N)	CHANGE (%)
STERLNBANK	1.08	1.41	30.56
FCMB	1.48	1.90	28.38
DIAMONDBNK	1.50	1.89	26.00
SKYEBANK	0.50	0.61	22.00
ETERNA	4.06	4.92	21.18
HONYFLOUR	2.10	2.52	20.00
FIDELITYBK	2.46	2.92	18.70
LINKASSURE	0.66	0.78	18.18
UNITYBNK	0.53	0.62	16.98
LIVESTOCK	0.83	0.97	16.87

Equities market:

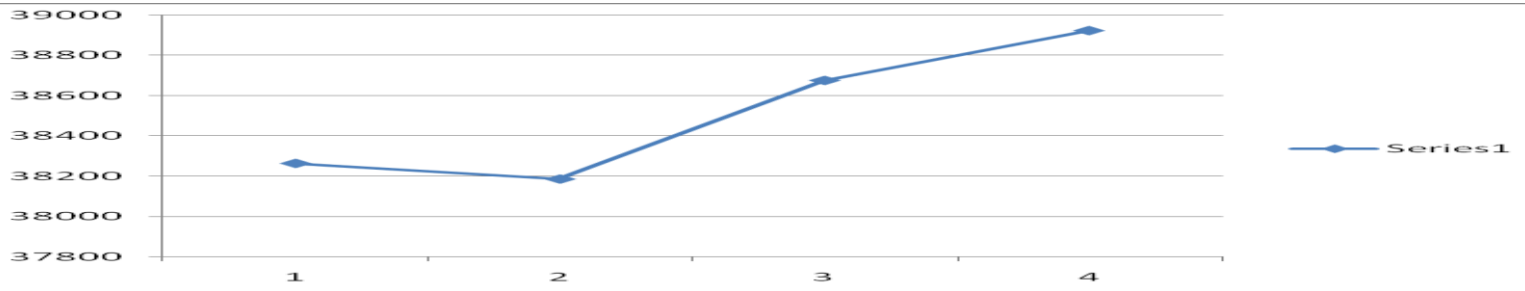
The NSE market set off the New Year on a laudable high as indicators across most boards for the year's first week under review closed in the green zone. NSE ASI gained **1.78%** (wow) as a close of **38,243.19** points from the previous week increased to **38,923.26** points today. Given that Monday wasn't amongst the trading days under review owed to the public holiday, the succeeding trading sessions which were that of Tuesday, Wednesday, Thursday and Friday recorded ASI closes of **38,264.79** points (**0.06%**), **38,187.28** points (**-0.20%**), **38,676.12** points (**1.28%**) and **38,923.26** points (**0.64%**) respectively. The positive form of the market reflected in the recorded market breadth as well with an average ratio of **4.54** for the week under review. Trade volume and trade Value both rose by **34.21%** (wow) and **59.93%** (wow) respectively to close at **753** million shares valued **11** billion naira in 7253 deals.

We wish the equities market a boom new year!

TOP TEN LOSERS FOR THE WEEK

SYMBOL	OPEN(N)	CLOSE(N)	CHANGE (%)
MOBIL	194.60	170.00	-12.64
NEM	1.66	1.53	-7.83
NEIMETH	0.75	0.72	-4.00
NESTLE	1555.99	1500.00	-3.60
DANGCEM	230.00	223.11	-3.00
PRESCO	68.50	66.50	-2.92
PZ	20.60	20.00	-2.91
CUSTODIAN	3.89	3.80	-2.31
UBN	7.80	7.70	-1.28
CADBURY	15.67	15.50	-1.08

NSEASI ONE WEEK TREND



SECTORAL INDICES	Close Price (05-01-17)	Open Price (29-12-17)	WoW % Change
ASI	38923.26	38243.19	1.78
NSE30	1789.57	1746.68	2.46
NSEBANK	505.51	475.44	6.32
NSEINS	145.87	139.37	4.66
NSECNSMRGDS	990.47	976.1	1.47
NSEOILGAS	333.84	330.69	0.95
NSELOTUSISLM	2539.34	2560.39	-0.82
NSEINDUSTR	2044.53	1975.59	3.49
NSEASEM	1071.68	1087.32	-1.44

MONEY MARKET INDICATORS – NIBOR (REPO)

SYMBOL	OPEN	CLOSE	CHANGE (%)
MPR	14.00	14.00	0.00
CALL	6.25	5.58	-0.67
1M	7.75	7.33	-0.42
3M	9.50	9.43	-0.07
6M	12	11.08	-0.92

INVESTMENT SUGGESTIONS FOR THE WEEK ENDED 05/01/2018

STOCK	CURRENT PRICE	CURRET EPS	P/E	52wks high	52wks low	RECOMMENDATION
ACCESS	10.70	1.98	5.40	12.00	5.42	BUY
DANGFLOUR	14.00	2.61	5.36	12.70	3.41	BUY
FIDSON	4.24	0.18	23.56	4.00	0.89	BUY
UBA	11.24	1.78	6.31	11.15	4.41	BUY
WAPCO	50.00	2.75	18.18	66.96	34.47	BUY
ZENITHBANK	27.90	4.12	6.77	27.80	13.10	BUY

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