

**EQUITIES MARKET INDICATORS**

	<u>PRESENT</u> <u>(13-10-2017)</u>	<u>PREVIOUS</u> <u>(06-10-2017)</u>	<u>CHANGE</u>	<u>WoW %</u> <u>Change</u>
NSE ASI(bps)	36848.17	36320.98	527.19	1.45
MKT CAP(N'tn)	12.811	12.626	0.185	1.47
YTD RETURN (%)	6.321985507	4.800827535	1.52	31.69
INFLATION (%)	16.01	16.01	0.00	0.00

MARKET ACTIVITY

	<u>PRESENT</u> <u>(13-10-2017)</u>	<u>PREVIOUS</u> <u>(06-10-2017)</u>	<u>WoW %</u> <u>CHANGE</u>
VOLUME	159613307	366918080	-56.50
VALUE (N)	2242724777	3743288476	-40.09
DEALS	3243	3771	-14.00

MONEY MARKET INDICATORS – NIBOR (REPO)

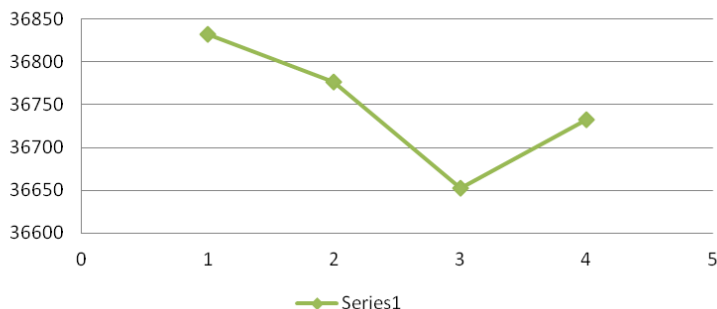
MPR	14.00	14.00	0.00
CALL	12.58	28.10	15.52
1M	11.67	29.25	17.58
3M	12.67	30.00	17.33
6M	13.50	30.88	17.38

EQUITIES MARKET.

- The NSEASI recorded a weekly gain in the second trading week of the month of October. The bourse added **1.45%** (WoW). Similarly, the bulls lead market breadth in the week under review as more advancers emerged in contrast to decliners with a ratio of **1.29** as **23.4** against **18.2** losers on average.
- The week's trading session began on a positive note to gain **1.41%** on Monday only to shed **15bps** and **34bps** in the next two days. Thursday and Friday then recorded positive daily changes of **0.22%** and **0.32%** respectively. Market capitalization like NSEASI recorded a gain of **1.47%** (WoW).
- Transaction levels by volume and value reduced by **56.50%** and **40.09%**(WoW) to close at an estimated **160**million shares and **2.2** billion naira respectively. The number of deals for the week closed **14%** lower with **3243** deals against an open of **3771** deals.
- The midweek Nigerian Equities market All share index dip is owed to mostly profit-taking by some investors that had recorded gains in the sizable activity in the market last week.
- All market indices closed in the green zone with the insurance recording the greatest change at **7.90%** while the consumer goods sector appreciated the least with a change of **0.06%** (WoW). NSEASEM index remains unchanged at **1156.70**.
- We expect a relatively higher inflow of funds into the market this week as some old and new investors may want to capitalize on stocks whose prices may have fallen due to last week's profit taking.

NSEASI ONE WEEK TREND

Chart Title



Sectoral Indices	Close Price (13-10-17)	Open Price (06-10-2017)	WoW % Change
ASI	36,848.17	36320.98	1.45
NSE30	1,688.19	1667.38	1.25
NSEBNK	460.56	454.14	1.41
NSEINS	148.94	138.04	7.90
NSECNSMRGDS	935.29	934.84	0.05
NSEOILGAS	291.09	285.89	1.82
NSELOTUSISLM	2,297.60	2260.25	1.65
NSEINDUSTR	2,120.18	2106.22	0.66
NSEASEM	1,156.70	1156.7	0.00

CUMMULATIVE MARKET SUMMARY JAN 2015 – TILL DATE			
SECURITY	DEAL	VOLUME	VALUE (N)
Acorn Petro Plc	102	5,232,556	2,061,074.02
Afriland Prop Plc	146	28,354,025.0	67,058,362.73
ARM Properties	51	176,730.00	462,583.80
BGL Plc	5	6,300	18,900
Cappa & D'aberto	28	110,569	8,331,233.60
CSCS	379	534,246,265	2,929,263,843.26
Food Concepts Plc	95	30,371,199.0	22,123,987.02
Friesland Campina WAMCO	757	139,746,457.	43,719,986,189.32
Geo-Fluids Plc	45	11,128,071	16,284,808.95
Golden Capital	14	5,900.00	6,140.00
IGI	81	144,661,610.	114,448,772.85
Jaiz Bank	28	2,180,481	2,628,789.84
Nigerdelta Exp & Prod. Plc	200	13,949,621.0	2,940,884,247.96
Partnership Investment Co	30	6,834,900.00	5,811,092.00
Resourcery PLC	53	448,270,580.	224,187,829.40
TrustBond Mortgage	27	22,160.00	18,384.70
Swap Tech	37	1,181,110.00	1,378,147.30
TOTAL	2,078	1,366,478,53	50,054,954,387

TRADED DATE	DEALS DONE	VOLUME TRADED	VALUE TRADED
9-Oct-17	4283	262167367	2996061051
10-Oct-17	4201	353194709	3255306419
11-Oct-17	3689	336385660	1834690917
12-Oct-17	2993	443675396	3175587927
13-Oct-17	3243	159613307	2242724777
Total	18409	1555036439	13504371090

AGM FOR THE PERIOD ENDED TO 30 SEPTEMBER 2017

COMPANY	NESTLE NIGERIA PLC
AGM DATE	27TH OCTOBER 2017
AN ISSUE TO BE DISCUSSED	PAYMENT OF INTERIM DIVIDEND

Source: NSE, APT Research [Read More](#)

TOP TEN GAINERS FOR THE WEEK

SYMBOL	OPEN	CLOSE (N)	CHANGE (%)
CCNN	8.46	9.32	10.17%
MANSARD	2.1	2.31	10.00%
CHAMPION	2.42	2.66	9.92%
DIAMONDBNK	1.05	1.14	8.57%
MAYBAKER	2.62	2.82	7.63%
LINKASSURE	0.75	0.8	6.67%
NEM	1.3	1.37	5.38%
STERLNBANK	1	1.05	5.00%
INTBREW	38	39.9	5.00%
REDSTAREX	5.2	5.46	5.00%

TOP TEN LOSERS FOR THE WEEK

SYMBOL	OPEN	CLOSE (N)	CHANGE (%)
CILEASING	1.92	1.74	-9.38%
VITAFOAM	2.8	2.66	-5.00%
AGLEVENT	0.62	0.59	-4.84%
PAINTCOM	0.62	0.59	-4.84%
UPL	2.33	2.22	-4.72%
LAWUNION	0.85	0.81	-4.71%
MORISON	0.66	0.63	-4.55%
NAHCO	3.41	3.26	-4.40%
WAPCO	56.89	54.5	-4.20%
LINKASSURE	0.75	0.72	-4.00%

ECONOMIC NEWS HIGHLIGHTS

IMF warns Nigeria, others over rising foreign debt - The International Monetary Fund (IMF) yesterday warned the Federal Government about its rising debt profile, especially of foreign loans. Source THE NATION [Read More](#)

\$18bn Dangote refinery will boost Nigeria's foreign investment- IPMAN - The Independent Petroleum Marketers Association of Nigeria (IPMAN), western zone, on Wednesday says that the 18 billion dollars Dangote refinery will boost the country's foreign investment when it finally comes on stream. Source Daily Trust [Read More](#)

FG appoints sole administrator for Ajaokuta Steel complex - The Minister of Mines and Steel Development, Kayode Fayemi, has announced the appointment of Abdul-Akaba Sumaila, as the Acting Sole Administrator of the Ajaokuta Steel Complex. Source BUSINESSDAY [Read More](#)

Nigeria produces 67% of global yam output - Ogben - The Federal Government says it will not relent in its yam export policy which is aimed at attracting foreign exchange for the country. Source Punch [Read More](#)

External reserves seen heading towards \$40bn mark - Nigeria's gross external reserves are seen heading towards the \$40 billion mark, the level they last touched in February 2014, before the most recent slide in crude oil prices. Source BUSINESSDAY [Read More](#)