

EQUITIES MARKET INDICATORS

	<u>PRESENT</u> <u>(06-10-2017)</u>	<u>PREVIOUS</u> <u>(03-10-2017)</u>	<u>CHANGE</u>	<u>WoW %</u> <u>Change</u>
NSE ASI(bps)	36320.98	35,439.98	889	2.49
MKT CAP(N'tn)	12.626	12.321	0.305	2.48
YTD RETURN (%)	4.80	2.26	2.26	79.17
INFLATION (%)	16.01	16.01	0.00	0.00

MARKET ACTIVITY

	<u>PRESENT</u> <u>(06-10-2017)</u>	<u>PREVIOUS</u> <u>(29-09-2017)</u>	<u>WoW %</u> <u>CHANGE</u>
VOLUME	366918080	235824954	55.59
VALUE (N)	3743288476	3833105148	-2.34
DEALS	3771	2809	34.25

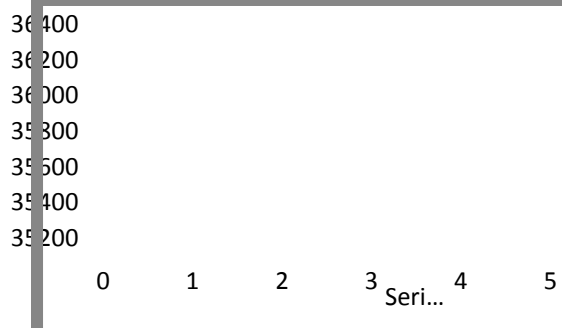
MONEY MARKET INDICATORS – NIBOR (REPO)

MPR	14.00	14.00	0.00
CALL	13.67	30.00	16.33
1M	13.83	21.00	7.17
3M	14.17	28.50	14.33
6M	14.75	29.00	14.25

EQUITIES MARKET.

- Resumption from the Independence Day celebrations cued the first week of the month of October for an appreciating NSEASI gain. The bourse added **2.87%** (WoW). In the same vein, the bulls dominated the market breadth in the week under review as more advancers emerged in contrast to decliners.
- NSEASI opened this week's trading session on a negative note by losing 38bps; it reversed that loss by gaining points through the trading days of the week at an increasing rate. The succeeding trading sessions which were that of Wednesday, Thursday and Friday recorded daily percentage changes of **0.05%**, **1.17%** and **1.53%** respectively.
- Market capitalization altered by **2.48%**(WoW) and the averages for the sector indices through the week are as follows; NSEASI-**35689.91**, NSE30-**1637.40**, NSEBNK **447.90**, NSEINS **139.12**, NSECNSMRGDS **920.39**, NSEOILGAS **281.55**, NSELOTUSISLM **2230.15**, NSEINDSTR **2079.62**, and NSEASEM **1156.70**.
- Transaction levels recorded for the week show that a total of **14,546** deals were made this week compared to last week's **14,703** deals. Trade volume and trade value recorded changes of **55.59%** and **-2.34%**(WoW).
- With promising new appointments and funds being made available to some bureaux on both the federal and state levels as well as foreign investors' faith in the Nigerian economy gradually being regained, the performance of the nation's economy can only benefit the market if efficiently and effectively managed.
- As we charge into the month, we see the valued impact of both private investors and government bodies take effect in the stock market through a range of financial instruments with the positive outlook of the market so far.
- We expect trading cycles to inevitably take effect upon the progress recorded so far but as with cycles, hopefully, an average gain would be recorded by month end.

NSEASI ONE WEEK TREND



Sectoral Indices	Close Price (06-10-17)	Open Price (03-10-2017)	WoW % Change
ASI	36320.98	35439.98	2.49
NSE 30	1667.38	1622.43	2.77
NSE BNK	454.14	440.17	3.17
NSE INS	138.04	139.73	-1.21
NSECNSMRGDS	934.84	921.79	1.42
NSEOILGAS	285.89	280.83	1.80
NSELOTUSISLM	2260.25	2228.44	1.43
NSEINDUSTR	2106.22	1984.19	6.15
NSEASEM	1156.7	1156.7	0.00

CUMMULATIVE MARKET SUMMARY JAN 2015 – TILL DATE			
SECURITY	DEAL	VOLUME	VALUE (N)
Acorn Petro Plc	102	5,232,556	2,061,074.02
Afriland Prop Plc	146	28,354,025.0	67,058,362.73
ARM Properties	51	176,730.00	462,583.80
BGL Plc	5	6,300	18,900
Cappa & D'aberto	28	110,569	8,331,233.60
CSCS	379	534,246,265	2,929,263,843.26
Food Concepts Plc	95	30,371,199.0	22,123,987.02
Friesland Campina WAMCO	757	139,746,457.	43,719,986,189.32
Geo-Fluids Plc	45	11,128,071	16,284,808.95
Golden Capital	14	5,900.00	6,140.00
IGI	81	144,661,610.	114,448,772.85
Jaiz Bank	28	2,180,481	2,628,789.84
Nigerdelta Exp & Prod. Plc	200	13,949,621.0	2,940,884,247.96
Partnership Investment Co	30	6,834,900.00	5,811,092.00
Resourcery PLC	53	448,270,580.	224,187,829.40
TrustBond Mortgage	27	22,160.00	18,384.70
Swap Tech	37	1,181,110.00	1,378,147.30
TOTAL	2,078	1,366,478,53	50,054,954,387

TRADED DATE	DEALS DONE	VOLUME TRADED	VALUE TRADED
3rd October 2017	3850	634326353	5790358205
4th October 2017	3599	174068848	2720027836
5th October 2017	3326	317440618	2853487511
6th October 2017	3771	366918080	3743288476
TOTAL	14546	1492753899	15107162027

AGM FOR THE QUARTER ENDED TO 30 SEPTEMBER 2017

COMPANY	CHEMICALS AND ALLIED PRODUCTS PLC
CLOSURE DATE	05TH 31RD OCTOBER 2017
PAYMENT DATE	14TH JULY 2017

Source: NSE, APT Research [Read More](#)

TOP TEN GAINERS FOR THE WEEK

SYMBOL	OPEN	CLOSE (N)	CHANGE (%)
CILEASING	1.63	1.79	9.82%
PRESCO	61.95	68	9.77%
NAHCO	3.11	3.41	9.65%
LINKASSURE	0.69	0.75	8.70%
LEARNAFRCA	0.74	0.79	6.76%
WAPCO	54.1	57.31	5.93%
FBNH	5.7	6	5.26%
OKOMUOIL	63.21	66.37	5.00%
PRESCO	59	61.95	5.00%
NASCON	12.02	12.62	4.99%

TOP TEN LOSERS FOR THE WEEK

SYMBOL	OPEN	CLOSE (N)	CHANGE (%)
UNITYBNK	0.6	0.57	-5.00%
CADBURY	10.8	10.26	-5.00%
PZ	25.5	24.23	-4.98%
MRS	30.39	28.88	-4.97%
UCAP	3.03	2.88	-4.95%
CONTINSURE	1.43	1.36	-4.90%
MOBIL	170	161.72	-4.87%
CADBURY	10.99	10.46	-4.82%
LAWUNION	0.93	0.89	-4.30%
CUTIX	2.5	2.38	-4.20%

ECONOMIC HIGHLIGHTS

Fed Govt releases N100b to contractors - The Federal Government has released the proceeds of the N100 billion Sukuk bond to 25 key economic road projects of the Federal Ministry of Power, Works and Housing. Source THE NATION [Read More](#)

2017 budget: Capital expenditure to hit N440.9bn next week, says Adeosun - The Federal Government plans to release N100 billion for capital projects to take its total spending in the 2017 budget for infrastructure to N440.9 billion by next week, the Finance Minister, Mrs Kemi Adeosun, has said. Source THE SUN [Read More](#)

Nigeria Recovers \$3bn Unpaid Oil Monies, Says NEITI - The total amount of unpaid oil and gas monies that Nigeria's government has recovered using audit reports of the Nigeria Extractive Industries Transparency Initiative (NEITI) has hit \$3billion, the Executive Secretary of NEITI, Mr. Waziri Adio has disclosed. Source Thisday [Read More](#)

Buhari appoints Ahmad new CBN deputy governor - President Muhammadu Buhari has forwarded the name of Mrs. Aisha Ahmad to the Senate for confirmation as Deputy Governor of the Central Bank of Nigeria (CBN). Source Guardian [Read More](#)

CBN disburses N44bn to farmers - The Central Bank of Nigeria (CBN) has disbursed N43.92 billion to active farmers under the CBN Anchor Borrowers Programme (ABP) since its inception on November 17, 2015. Source Daily Trust [Read More](#)