

Equities Market:

The Nigerian Equities market's All Share Index appreciated by 29bps to appreciate the MTD by 3.14% at the close of today's trading session. The market capitalization is estimated at 12.889tn in comparison to yesterday's 12.825tn. The bears outnumber the bulls to give a 21 to 17 market breadth respectively.

Market performance statistics on the exclusive basis of the day's trading session show a total of 204million units in volume and a value pegged at 4billion Naira. In hierarchical order, ZENITHBANK, UBA, GUARANTY, ACCESS and FBNH end the trading day as top performers in terms of volume while ZENITHBANK, NESTLE, GUARANTY, WAPCO and UBA make up Wednesday's top five performers in terms of the value of units traded.

Relative to the previous day, the Insurance sector, Oil and Gas sector, Lotus Islamic sector as well as the Industrial sector all downscaled in performance. The banking sector upsized the most and the Alternative Securities Market performance indicator remained unchanged

We are of the opinion that investors who would care for it should further tap into the growth of the banking sector where ZENITHBANK ended the day's market trading session as top performer in terms of both volume and value.

PERFORMANCE INDICATORS

EQUITIES MARKET	TODAY 23 rd Aug '17	PREVIOUS 22 nd Aug '17	DAILY % CHG	MTD %CHG	YTD % CHG
ASI	37,070.34	36,962.00	0.29%	3.41%	37.94%
NSE 30	1,700.49	1,695.37	0.30%	3.98%	42.28%
NSE BNK	452.44	447.88	1.02%	1.60%	64.93%
NSE INS	134.63	136.32	-1.24%	-4.53%	6.60%
NSECNSMRGDS	964.47	961.87	0.27%	13.75%	35.34%
NSEOILGAS	306.27	308.68	-0.78%	-9.19%	-2.05%
NSELOTUSISLM	2,327.38	2,336.11	-0.37%	4.24%	26.38%
NSEINDUSTR	2,148.52	2,171.34	-1.05%	-0.20%	34.68%
NSEASEM	1,161.80	1,161.80	0.00%	0.00%	-2.34%
MKT CAP (N'tn)	12.889	12.852	0.29%	3.38%	37.89%

MONEY MARKET

RATE	TODAY 23 rd Aug '17	PREVIOUS 22 nd Aug '17	1D CHG %	MTD %CHG	YTD % CHG
OPEN BUY BACK (OBB)	91.67	24.17	279.3	279.27	285.44
OVERNIGHT (O/N)	96	25.17	281.41	281.24	6.58
NIBOR (REPO)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
CALL	46.5	29.33	58.54	58.70	62.54
1 MONTH	49	27.33	79.29	79.45	81.02
3 MONTH	51	28.5	78.95	79.11	80.96
6 MONTH	52.5	29.67	76.95	77.11	79.52
NIG. TREASURY BILL (NITTY)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
1MONTH	18.72	18.03	3.83	4.00	3.92
2 MONTH	18.75	15.77	18.90	19.06	18.85
3 MONTH	20.71	20.76	-0.24	-0.06	-0.34
6 MONTH	20.44	20.27	0.84	0.97	1.14
9 MONTH	21.35	21.36	-0.05	-0.07	0.74
12 MONTH	22.16	22.1	0.27	0.26	1.13

EQUITIES MARKET TOP PERFORMERS BY SYMBOL

S/N	Top Gainers (Symbols)	Old Close	New Close	% Change	Top Losers (Symbols)	Old Close	New Close	% Chg	Top Trades (Symbols)	Volume of Trades	Top Trades (Symbols)	Value of Trades (N)
1	CAVERTON	1.05	1.15	9.52%	SKYEBANK	0.67	0.62	-7.46%	ZENITHBANK	57242090	ZENITHBANK	1324992393
2	UCAP	3	3.15	5.00%	7UP	96.96	92.12	-4.99%	UBA	40592466	NESTLE	1322882567
3	LIVESTOCK	0.95	0.99	4.21%	TOTAL	239.51	228	-4.81%	GUARANTY	28495013	GUARANTY	1162371323
4	ACCESS	9.85	10.24	3.96%	MANSARD	1.95	1.86	-4.62%	ACCESS	24546664	WAPCO	412337284
5	NEIMETH	0.76	0.79	3.95%	FLOURMILL	29.85	28.52	-4.46%	FBNH	12091381	UBA	378867529.4

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CURRENT MARKET PERFORMANCE STATISTICS - THIS WEEK SO FAR

Date	Days	NSE ASI	% Change	Mkt Cap (N'tn)	% Change	Volume	% Change	Value	% Change	Gainers	Losers
17-Aug-17	Thursday	36,316.58	0.59%	12.628	0.59%	225,140,579.00	0.16%	5,479,034,497.21	7.64%	15	32
18-Aug-17	Friday	36,920.56	1.66%	12.838	1.66%	236,619,367.00	5.10%	4,807,693,729.28	-12.25%	26	12
21-Aug-17	Monday	36,584.44	-0.91%	12.721	-0.91%	368,381,759.00	55.69%	6,272,685,687.99	30.47%	27	16
22-Aug-17	Tuesday	36,962.48	1.03%	12.852	1.03%	244,315,144.00	-33.68%	3,672,761,536.18	-41.45%	22	22
23-Aug-17	Wednesday	37,070.34	0.29%	12.889	0.29%	204,490,145.00	-16.30%	4,149,234,625.90	12.97%	17	21

Foreign Markets Index (Equities)				Foreign Exchange Rates				Inter Bank - (FX Spot & Forwards)						
Indices	Today	Year Start	YTD % Change	Currency	Last Rates(N)	Prev. Rates(N)	1 Day CH (%)	Tenor	Current (Date)			1 Day Change (%)	YtD CHG %	
									Previous Mid Price	Mid Price	Bid (\$/N)			Offer (\$/N)
Dow Jones	21,899.89	17,273.99	26.78%	China Yuan ¥	54.82	54.79	0.05%	Spot	305.75	305.75	305.75	306.15	0.00%	64.34%
Nasdaq	6,297.48	4,946.81	27.30%	Euro €	430.5	429.1	0.33%		7D	330.00	330.00	330.00	316.21	0.00%
Nikkei 225	19,434.64	18,690.71	3.98%	Pound Sterling	467.1	468	-0.19%	14D	359.6	361	359.60	317.42	0.39%	
FTSE 100	2,452.51	5,935.80	-58.68%	Japanese Yen ¥	3.344	3.335	0.27%	1M	365.12	366.59	365.12	320.18	0.40%	
S&P 500	2,452.51	2,020.00	21.41%	US Dollars	364.9	364.9	0.00%	3M	377.96	379.69	377.96	330.53	0.46%	
JSE (JALSH)	56,179.59	54,129.83	3.79%	SA Rand (R)	27.53	27.64	-0.40%	6M	398.98	437.93	398.98	346.07	9.76%	
GHANA	2,318.16	1,953.32	18.68%	UAE Dirham	99.36	99.36	0.00%							

SOURCES: Bloomberg, FMDQ-OTC, FX-Rate, APT RESEARCH

FGN BENCHMARK BONDS

Description (Benchmark Bonds)	Issue Date	Coupon (%)	Outstanding Value (N'bn)	Maturity Date	TTM (Yrs)	Bid Yield (%)	Offer Yield (%)	Bid Price	Offer Price
^13.05 16-AUG-2016	16-Aug-13	13.05	581.39	16-Aug-16	0.34	7.09	6.66	101.97	102.12
^15.10 27-APR-2017	27-Apr-12	15.10	480.13	27-Apr-17	1.04	11.16	11.00	103.76	103.91
^16.00 29-JUN-2019	27-Jul-07	9.85	20.00	27-Jul-17	1.29	10.97	10.84	98.65	98.80
^16.39 27-JAN-2022	31-Aug-07	9.35	100.00	31-Aug-17	1.38	11.04	10.92	97.86	98.01
^14.20 14-MAR-2024	30-May-08	10.70	300.00	30-May-18	2.13	11.08	11.00	99.27	99.42
^10.00 23-JUL-2030	29-Jun-12	16.00	351.30	29-Jun-19	3.21	11.01	10.90	113.16	113.46
^12.1493 18-JUL-2034	23-Oct-09	7.00	233.90	23-Oct-19	3.53	11.45	11.33	87.37	87.67

SOURCES: FMDQ-OTC, APT RESEARCH

CORPORATE RESULTS AND ANNOUNCEMENTS

Company	Period	Revenue			PAT/(LOSS)			Benefit Declared		
		Present N'000	Previous N'000	% CHG	Present N'M	Previous N'M	% CHG	Bonus	Dividend (N:K)	Closure Date
GTBANK	H1'17	165,884,856	109,777,801	51.10%	83679408	71767621	16.59%	0	0.30(interim)	24 th Aug.17
ZENITHBANK	H1'17	380,440,000	214,812,000	77%	75,317,000	35,467,000	112.35%	0	0.25(interim)	0
CONOIL PLC	H1'17	44925644	39514418	13.69%	427,290	1042183	-39.24%	0	0	0
PRESCO	H1'17	12,825,780	7,518,321	71%	5,555,144	3,012,420	84.4%	0	0	0
OANDO	H1'17	267.10BN	212.38BN	26%	4.60BN	-26.9BN	117%	0	0	0
FO	H1'17	65,647,503	84,422,706	-22.2%	4,109,792	2,233,270	84%	0	0	0
OKOMU OIL	H1'17	6,578,215	4,234,726	55%	3165549	2,014,738	57.11%	0	0	0
VITAFOAM	Q3'17	14,762,732	10,991,947	34%	133,718	-159,029	184%	0	0	0
FLOURMILL	H1,17	148,975,216	119,206,761	25%	4531839	4,414,329	3%	0	0	0

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