

## EQUITIES MARKET INDICATORS

	<u>PRESENT</u> <u>(13-04-2017)</u>	<u>PREVIOUS</u> <u>(07-04-2017)</u>	<u>CHANGE</u>	<u>WtW %</u> <u>Change</u>
NSE ASI(bps)	25510.01	25746.52	-236.51	-0.92
MKT CAP(N'tn)	8.875	8.957	-0.082	-0.92
YTD RETURN (%)	-5.08	-4.20	-0.88	20.95
INFLATION (%)	17.26	17.78	-0.52	-2.92

## MARKET ACTIVITY

	<u>PRESENT (13<sup>th</sup> Apr. 2017)</u>	<u>PREVIOUS (7<sup>th</sup> Apr. 2017)</u>	<u>WoW %</u> <u>CHANGE</u>
VOLUME	349278637.00	107935873.00	223.60
VALUE (N)	2279967040.28	907728846.87	151.17
DEALS	2826.00	2405.00	17.51

## MONEY MARKET INDICATORS – NIBOR (REPO)

MPR	14.00	14.00	0.00
CALL	14.25	70.00	55.75
1M	14.55	40.00	25.45
3M	14.92	41.00	26.08
6M	15.20	42.50	27.30

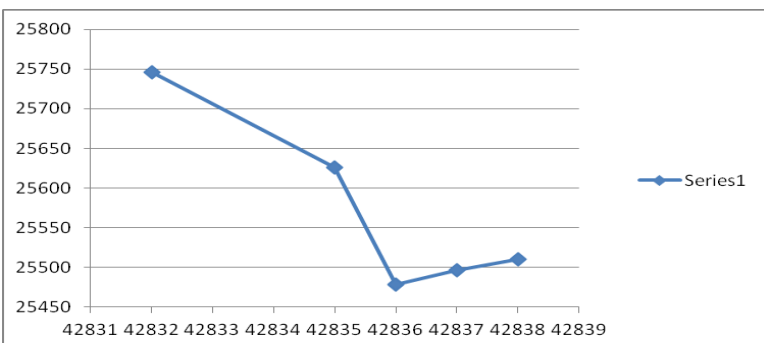
## EQUITIES MARKET.

The NSEASI recorded weekly loss in the second trading week this month. The bourse shed 0.92% (WoW). Similarly, the bears lead market breath in the week under review as more decliners emerged in contrast to advancers.

NSEASI opened this week's trading session on negative note to shed 47bps; it maintained bearish trend till the second trading day with 58bps before reversing marginally into green zone with 7bps and wrapping up the week marginally up with 5bps making up two(2) days downbeat, two(2) days upbeat. The Market capitalization also declined by 92bps in the week under review. NSE indices with all other indices, headed southward while NSEASEM closed flat week on week. Transaction level by volume and value advanced by 223.60% and 151.17% respectively in the week under review, a total of 1.19bn shares valued at N4.00bn were exchanged in 11820 numbers of deals.

The Nigerian Equities market traded for only four days owing to the Federation Government declaration of public holiday on Friday, 14<sup>th</sup> April, 2017 and Monday, 17<sup>th</sup> April, 2017 respectively to mark the Easter celebration. Amidst no news around the equities market, Inflation rate fell from 17.78% in February to 17.26% in March. The equities market will be trading for (four) 4 days aswell in the coming week, though we foresee a positive outlook to counter last week position.

## NSEASI ONE WEEK TREND



Sectoral Indices	Close Price (13-04-17)	Open Price (07-04-2017)	WoW % Change
ASI	25510.01	25746.52	-0.92
NSE30	1137.19	1148.90	-1.02
NSEASEM	1194.88	1194.88	0.00
NSEBNK	272.60	273.70	-0.40
NSECNSMRGDS	622.83	632.83	-1.58
NSEINDUSTR	1652.81	1678.80	-1.55
NSEINS	125.10	126.26	-0.92
NSELOTUSISLM	1724.31	1765.42	-2.33
NSEOILGAS	295.56	304.90	-3.06

CUMMULATIVE MARKET SUMMARY JAN 2015 – TILL DATE			
SECURITY	DEAL	VOLUME	VALUE (N)
Acorn Petro Plc	102	5,232,556	2,061,074.02
Afriland Prop Plc	146	28,354,025.0	67,058,362.73
ARM Properties	51	176,730.00	462,583.80
BGL Plc	5	6,300	18,900
Cappa & D'aberto	28	110,569	8,331,233.60
CSCS	379	534,246,265	2,929,263,843.26
Food Concepts Plc	95	30,371,199.0	22,123,987.02
Friesland Campina WAMCO	757	139,746,457.	43,719,986,189.32
Geo-Fluids Plc	45	11,128,071	16,284,808.95
Golden Capital	14	5,900.00	6,140.00
IGI	81	144,661,610.	114,448,772.85
Jaiz Bank	28	2,180,481	2,628,789.84
Nigerdelta Exp & Prod. Plc	200	13,949,621.0	2,940,884,247.96
Partnership Investment Co	30	6,834,900.00	5,811,092.00
Resourcery PLC	53	448,270,580.	224,187,829.40
TrustBond Mortgage	27	22,160.00	18,384.70
Swap Tech	37	1,181,110.00	1,378,147.30
<b>TOTAL</b>	<b>2,078</b>	<b>1,366,478,53</b>	<b>50,054,954,387</b>

## WEEKLY NEWS

### Great Nigerian Insurance Plc Q1, MARCH 2016:

	2016	2015	%CHG
Revenue	694,342	659,462	5.29
PAT	352,270	124,256	183.50

SOURCE: NSE, APT RESEARCH

### Great Nigerian Insurance Plc Q2, JUNE 2016:

	2016	2015	%CHG
Revenue	1,037,075	1,166,370	-11.09
PAT	510,518	-293,091	274.18

SOURCE: NSE, APT RESEARCH

## DIVIDENDS DECLARED

	DPS	CLOSURE DATE	PAYMENT DATE	AGM DATE	AGM VENUE
FIDELIY BANK PLC	14K	18 <sup>TH</sup> -21 <sup>ST</sup> JUNE, 2017	27 <sup>TH</sup> JUNE, 2017	23 <sup>RD</sup> JUNE, 2017	TBA
OKOMU OIL	1.50K	16 <sup>TH</sup> -19 <sup>TH</sup> MAY, 2017	27 <sup>RD</sup> JUNE, 2017	23 <sup>RD</sup> JUNE, 2017	MUSON CENTRE, ONIKAN
NASCON	70K	20 <sup>TH</sup> -21 <sup>ST</sup> APRIL, 2017	8 <sup>TH</sup> MAY, 2017	4 <sup>TH</sup> MAY, 2017	TBA
MED-VIEW AIRLINE	3K	2 <sup>ND</sup> -5 <sup>TH</sup> MAY, 2017	19 <sup>TH</sup> MAY, 2017	17 <sup>TH</sup> MAY, 2017	TBA

SOURCE: NSE, APT RESEARCH

### UNIC Diversified Holdings (UDH) was listed in place of UNIC INSURANCE:

UNIC Diversified Holdings (UDH) was listed in place of UNIC INSURANCE as it has been delisted from the daily official list of the Nigerian Stock Exchange. Please note that UNIC has elected to adopt the symbols and codes of UNIC for the purpose of listing UDH. SOURCE: NSE, APT RESEARCH

