

## EQUITIES MARKET INDICATORS

	<u>PRESENT</u> <u>(08-12-2017)</u>	<u>PREVIOUS</u> <u>(30-11--2017)</u>	<u>CHANGE %</u>	<u>WtW %</u> <u>Change</u>
NSE ASI(bps)	39257.53	37944.6	1312.93	3.46
MKT CAP(N'tn)	13.652	13.195	0.46	3.46
YTD RETURN (%)	46.08	42.56	3.52	8.27
INFLATION (%)	15.91	15.91	0.00	0.00

## MARKET ACTIVITY

	<u>PRESENT</u> <u>(8<sup>th</sup> Dec.2017)</u>	<u>PREVIOUS</u> <u>(30<sup>th</sup> Nov. 2017)</u>	<u>WoW %</u> <u>CHANGE</u>
VOLUME	530079916	11770000261	-95.50
VALUE (N)	5120962056	21384427145	-76.05
DEALS	5066	5152	-1.67

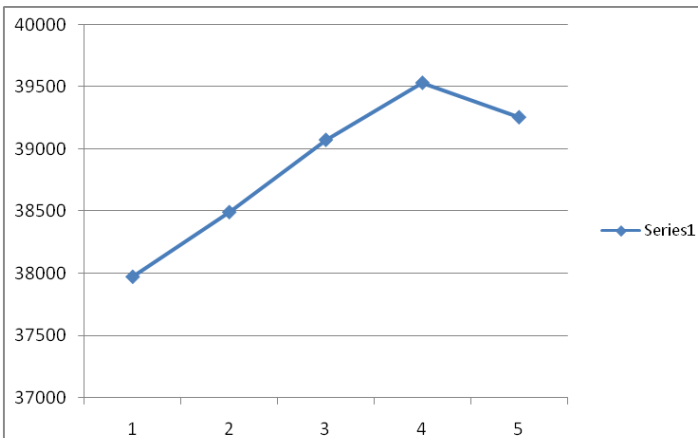
## MONEY MARKET INDICATORS – NIBOR (REPO)

<u>SYMBOL</u>	<u>OPEN</u>	<u>CLOSE</u>	<u>CHANGE (%)</u>
MPR	14.00	14.00	0.00
CALL	12.25	7.33	-4.92
1M	13.38	8.17	-5.21
3M	14.25	8.92	-5.33
6M	15.13	9.83	-5.30

## EQUITIES MARKET.

- The Equities Market charged into the first week of the last month of the year 2017 on a laudable positive note to record a week-on-week gain of **3.46%**, bringing YTD to **46.08%**. A previous NSE ASI close of **37,944.6** points closed higher at **39,257.53%** points, as did market capitalization from **13.195** trillion naira to **13.652** trillion naira..
- Monday's , Tuesday's , Wednesday's and Thursday's trading sessions recorded positive daily changes of **0.08%**, **1.37%**, **1.51%**, and **1.17%** respectively Friday's trading session recorded a **-0.70%** change..
- Given the drop in market activities on the final day of the week under review, transaction levels by volume and value both dropped by **-95.50%**(WoW) and **-76.05%**(WoW) respectively to close at **530** million shares valued at **5.12** billion naira
- The expansion of equities market so far shows increasing investors' confidence in the potential of the market. Going forward, with the betterment of the ease of doing business within the country owed to efforts by both private and public sectors, we are of the expectation that the equities market will flourish if existing statutes are maintained and upgraded where necessary.

### NSEASI ONE WEEK TREND



Sectoral Indices	Close Price (08-12-17)	Open Price (30-11-2017)	WoW % Change
ASI	39257.53	37944.60	3.46
NSE30	1785.27	1715.18	4.09
NSEASEM	495.86	470.15	5.47
NSEBNK	140.43	140.15	0.20
NSECNSMRGDS	974.75	918.36	6.14
NSEINDUSTR	289.39	290.76	-0.47
NSEINS	2529.40	2441.59	3.60
NSELOTUSISLM	2093.99	2123.06	-1.37
NSEOILGAS	1146.68	1158.74	-1.04

### CUMMULATIVE MARKET SUMMARY JAN 2015 – TILL DATE

SECURITY	DEAL	VOLUME	VALUE (N)
Acorn Petro Plc	102	5,232,556	2,061,074.02
Afriland Prop Plc	146	28,354,025.00	67,058,362.73
ARM Properties	51	176,730.00	462,583.80
BGL Plc	5	6,300	18,900
Cappa & D'aberto	28	110,569	8,331,233.60
CSCS	379	534,246,265	2,929,263,843.26
Food Concepts Plc	95	30,371,199.00	22,123,987.02
Friesland Campina	757	139,746,457.0	43,719,986,189.32
Geo-Fluids Plc	45	11,128,071	16,284,808.95
Golden Capital	14	5,900.00	6,140.00
IGI	81	144,661,610.0	114,448,772.85
Nigerdelta Exp & Prod. Plc	200	13,949,621.00	2,940,884,247.96
Partnership Investment Co	30	6,834,900.00	5,811,092.00
Resourcery PLC	53	448,270,580.0	224,187,829.40
TrustBond Mortgage	27	22,160.00	18,384.70
Swap Tech	37	1,181,110.00	1,378,147.30
<b>TOTAL</b>	<b>2,078</b>	<b>1,366,478,534</b>	<b>50,054,954,387</b>

DATE	DEALS	VOLUME TRADED	VALUE TRADED
04-Dec-17	4966	500192422	6356993342
05-Dec-17	5150	522354509	7521835600
06-Dec-17	6124	703289298	7285062879
07-Dec-17	8462	1059848956	10155372223
08-Dec-17	5066	530079916	5120962056
<b>TOTAL</b>	<b>29768</b>	<b>3315765101</b>	<b>36440226100</b>

### ECONOMIC NEWS HIGHLIGHTS FOR THE WEEK

Foreign reserves hit 3-year high at \$38.2bn - The Central Bank of Nigeria (CBN) has disclosed that the nation's foreign reserve has reached \$38.2 billion, the only time in nearly three years. Source Daily Trust [Read More](#)

Dangote named among 50 most influential people globally - The President of Dangote Group, Aliko Dangote, has been recognised as one of the people who defined global business in 2017. Source Punch [Read More](#)

SEC to Resume Oando Forensic Audit from Wednesday - In a nod to the U-turn made by the Minister of Finance, Mrs Kemi Adeosun, to allow the forensic audit into the activities of Oando Plc to go ahead, the Securities and Exchange Commission (SEC) Tuesday said that the audit will resume from Wednesday in the company's office. Source Thisday [Read More](#)

Telcos' N16.4bn Ad Spend, Highest in the Nigerian Advertising Space - With N16.4 billion advertising spend, which is the 18 per cent of the total above the line (ATL), advertising expenditure in 2016, the telecommunications service providers have continued to maintain dominance among top advertising categories in ad spend in the Nigerian advertising space. Source Thisday [Read More](#)

### TOP TEN GAINERS FOR THE WEEK

SYMBOL	OPEN(N)	CLOSE (N)	CHANGE (%)
FBNH	7.14	9.02	26.33
CADBURY	12.94	15.90	22.87
FIDELITYBK	2.06	2.49	20.87
NEIMETH	0.58	0.69	18.97
UBN	6.20	7.19	15.97
ACCESS	10.00	11.55	15.50
FCMB	1.15	1.32	14.78
DIAMONDBNK	1.26	1.44	14.29
STERLNBANK	1.00	1.13	13.00
NASCON	15.95	17.85	11.91

### TOP TEN LOSERS FOR THE WEEK

SYMBOL	OPEN(N)	CLOSE(N)	CHANGE (%)
TOTAL	241.00	228.01	-5.39
INTBREW	60.00	56.78	-5.37
GUINNESS	97.51	92.70	-4.93
MANSARD	2.15	2.05	-4.65
CCNN	9.87	9.50	-3.75
WAPCO	49.80	48.00	-3.61
JBERGER	28.00	27.00	-3.57
CAVERTON	1.43	1.38	-3.50
FO	45.99	44.50	-3.24
REDSTAREX	5.04	4.91	-2.58

### INVESTMENTS SUGGESTIONS FOR THE WEEK ENDED 08/12/2017

STOCK	CURRENT PRICE	CURRENT EPS	BVPS	P/E	P/BV	PEG	52wks high	52wks low	RECOMMENDATION
CILEASING	1.41	0.59	4.76	2.39	0.30	0.01	2.15	0.50	buy
DANGSUGAR	20.50	0.22	6.62	93.18	3.10	(1.26)	20.50	5.71	buy
UNILEVER	43.79	1.28	4.06	34.21	10.77	0.16	48.00	27.81	buy
TRANSCORP	1.51	0.08	2.39	18.88	0.63	(0.13)	2.00	0.66	buy
ZENITHBANK	27.50	4.11	24.45	6.69	1.12	0.19	27.80	13.10	buy

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