

Equities Market:

The Nigerian Equities market bounced back from its previous dip to gain 5bps as a previous ASI close of 36,617.45 points rose to 36,634.89 points today. Market capitalization closed at 12.739 trillion naira and market breadth closed bearish with 25 losers as against 16 gainers.

NSE INDUSTR and NSE ASEM maintained their previous closes, NSE INS, NSE CNSMRGDS and NSE OILGAS closed in the red zone and NSE 30, NSE BNK, and NSE LOTUSISLM gained on their previous closes.

The positive outlook of the trading day was evident in total trade volume and total trade value figures as they both increased by 18.18% and 252.12% to close at an estimated 217.8 million shares and 11.7 billion naira respectively.

NB topped both volume-based and value based charts for today.

BOCGAS gained on its previous closing price the most by 9.88% to close at N4.56 per unit from N4.15 per unit while CAVERTON recorded the greatest drop in price today to close at N1.32 per unit today from N1.45 per unit, representing a 8.97% decrease.

Money Market (15/11/2017):

OBB rates, O/N rates dropped by -16.43% and -15.57% to close at 10.17% and 11.33%.

The mid spot rate closed at NGN306/1USD.

PERFORMANCE INDICATORS

EQUITIES MARKET	TODAY 16 th Nov.'17	PREVIOUS 15 th Nov.'17	DAILY % CHG	MTD %CHG	YTD % CHG
ASI	36,634.89	36,617.45	0.05%	2.82%	36.32%
NSE 30	1,665.91	1,664.05	0.11%	1.18%	39.38%
NSE BNK	462.10	459.14	0.64%	4.83%	68.45%
NSE INS	136.66	137.75	-0.79%	0.74%	8.21%
NSECNSMRGDS	884.25	884.92	-0.08%	-7.57%	24.08%
NSEOILGAS	291.07	291.58	-0.17%	-1.71%	-6.91%
NSELOTUSISLM	2,303.50	2,299.48	0.17%	3.89%	25.08%
NSEINDUSTR	2,056.42	2,056.42	0.00%	0.32%	28.90%
NSEASEM	1,158.74	1,158.74	0.00%	-0.17%	-2.60%
MKT CAP (N'tn)	12.739	12.733	0.05%	2.84%	36.29%

MONEY MARKET

RATE	TODAY 16 th Nov.'17	PREVIOUS 15 th Nov.'17	1D CHG %	MTD %CHG	YTD % CHG
OPEN BUY BACK (OBB)	10.17	12.17	-16.43	-16.43	-10.26
OVERNIGHT (O/N)	11.33	13.42	-15.57	-15.74	6.58
NIBOR (REPO)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
CALL	12.58	13.67	-7.97	-7.81	-3.97
1 MONTH	13.75	14.83	-7.28	-7.12	-5.55
3 MONTH	15.08	16.08	-6.22	-6.06	-4.21
6 MONTH	16.17	17.25	-6.26	-6.10	-3.69
NIG. TREASURY BILL (NITTY)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
1MONTH	14.34	13.69	4.75	4.92	4.84
2 MONTH	16.56	16.59	-0.18	-0.02	-0.23
3 MONTH	16.38	16.39	-0.06	0.12	-0.16
6 MONTH	18.82	19.11	-1.52	-1.39	-1.22
9 MONTH	18.75	18.76	-0.05	-0.07	0.74
12 MONTH	17.82	17.83	-0.06	-0.07	0.80

Sources: NSE, FMDQ-OTC, APT RESEARCH

EQUITIES MARKET TOP PERFORMERS BY SYMBOL

S/N	Top Gainers (Symbols)	Old Close	New Close	% Chg	Top Losers (Symbols)	Old Close	New Close	% Chg	Top Trades (Symbols)	Volume of Trades	Top Trades (Symbols)	Value of Trades (N)
1	BOCGAS	4.15	4.56	9.88%	CAVERTON	1.45	1.32	-8.97%	NB	68290640	NB	9492337162
2	PZ	20.4	21.42	5.00%	ETERNA	3.99	3.76	-5.76%	ZENITHBANK	18632419	GUINNESS	526146375.9
3	AGLEVENT	0.64	0.67	4.69%	UPL	2.8	2.66	-5.00%	ACCESS	14415944	ZENITHBANK	448732222.4
4	7UP	86	90	4.65%	HONYFLOUR	2	1.9	-5.00%	FBNH	13809525	GUARANTY	262989335.4
5	NPFMCRFBK	1.3	1.35	3.85%	VITAFOAM	2.88	2.74	-4.86%	CILEASING	12857812	INTBREW	210970913.5

CURRENT MARKET PERFORMANCE STATISTICS - THIS WEEK SO FAR

Date	Days	NSE ASI	% Change	Mkt Cap (N'tn)	% Change	Volume	% Change	Value	% Change	Gainers	Losers
10-Nov-17	Friday	37,120.28	0.19%	12.908	0.19%	175,275,522.00	-0.27%	2,646,043,256.00	-24.89%	19	18
13-Nov-17	Monday	37,312.28	0.52%	12.975	0.52%	336,335,271.00	91.89%	30,023,311,037.26	1034.65%	16	24
14-Nov-17	Tuesday	36,953.41	-0.96%	12.850	-0.96%	238,364,465.00	-29.13%	3,416,961,721.69	-88.62%	12	32
15-Nov-17	Wednesday	36,617.45	-0.91%	12.733	-0.91%	184,247,745.00	-22.70%	3,324,128,261.64	-2.72%	15	26
16-Nov-17	Thursday	36,634.89	0.05%	12.739	0.05%	217,750,213.00	18.18%	11,705,001,064.05	252.12%	17	25

Indices	Today	Year Start	YTD % Chge	Currency	Last Rate	Prev. Rates	1 Day CHG (%)	Tenor	Current (Date)			1 Day Change (%)	YtD CHG %	
									Previous Mid Price	Mid Price	Bid (\$/N)			Offer (\$/N)
Dow Jones	23,271.28	21,759.61	6.95%	China Yuan ¥	54.01	53.78	0.43%							
Nasdaq	6,706.21	6,356.73	5.50%	Euro €	421.5	421.7	-0.05%	Spot	306	306	305.75	306.15	0.00%	64.47%
Nikkei 225	22,351.12	19,385.81	15.30%	Pound Sterling £	472.7	468.7	0.85%	7D	330.00	330.00	330.00	316.21	0.00%	
FTSE 100	7,375.15	7,372.92	0.03%	Japanese Yen ¥	3.166	3.159	0.22%	14D	360.27	360.42	360.20	317.42	0.04%	
S&P 500	2,564.62	2,455.35	4.45%	US Dollars \$	358	356	0.56%	1M	365.15	365.19	365.33	320.18	0.01%	
JSE (JALSH)	59,518.82	56,144.80	6.01%	SA Rand (R)	25.6	24.78	3.31%	3M	376.85	376.77	377.06	330.53	-0.02%	
GHANA	2,517.33	2,451.46	2.69%	UAE Dirham	97.47	96.93	0.56%	6M	396.98	396.96	397.06	346.07	-0.01%	

SOURCES: Bloomberg, FMDQ-OTC, FX-Rate, APT RESEARCH

FGN SAVINGS BONDS							
Description (Benchmark Bonds)	Issue Date	Coupon (%)	Outstanding Value (N'bn)	Maturity Date	TTM (Yrs)	Yield (%)	Closing Price
13.01FGNSB 22-MAR-2019	22-Mar-17	13.01	2.068	22-Mar-19	1.6	18.25	92.85
12.794FGNSB 12-APR-2019	12-Apr-17	12.79	0.419	12-Apr-19	1.65	18.04	92.62
13.189FGNSB 17-MAY-2019	17-May-17	13.189	0.308	17-May-19	1.75	17.68	93.36
13.189FGNSB 14-JUN-2019	14-Jun-19	13.189	0.272	14-Jun-19	1.83	17.4	93.51
13.386FGNSB 12-JUL-2019	12-Jul-17	13.386	0.161	12-Jul-19	1.9	17.11	94.04
13.794 FGNSB 12-APR-2020	12-Apr-17	13.794	0.869	12-Apr-20	2.66	16.56	94.13
14.189FGNSB17-MAY-2020	17-May-17	14.189	0.483	17-May-20	2.75	16.55	94.86
14.189FGNSB 14-JUN-2020	14-Jun-17	14.189	0.336	14-Jun-20	2.83	16.54	94.75
14.386FGNSB 12-JUL-2020	12-Jul-17	14.386	0.24	12-Jul-20	2.9	16.53	95.11

SOURCES: FMDQ-OTC, APT RESEARCH

CORPORATE RESULTS AND ANNOUNCEMENTS										
Company	Period	Revenue			PAT/(LOSS)			Benefit Declared		
		Present N'000	Previous N'000	% CHG	Present N'000	Previous N'000	% CHG	Bonus	Dividend (N:K)	Closure Date
OANDO PLC	9M'17	383,350,174	227,845,948	68.25%	7,125,017	35,886,670	-80.15%	0	0	0
DIAMOND BANK PLC	9M'17	131,651,065	107,357,674	22.63%	5,910,742	3,511,128	68.34%	0	0	0
ETERNA PLC	9M'17	125,454,252	72,243,371	73.66%	2,022,301	1,680,007	20.37%	0	0	0
UNION BANK PLC	9M'17	109,513,000	94,759,000	15.57%	12,410,000	13,012,000	-4.63%	0	0	0
CONOIL PLC	9M'17	70,229,461	63,950,683	9.82%	1,358,002	1,809,597	-24.96%	0	0	0
MEDVIEW AIRLINE	9M'17	28,772,142	19,442,709	47.98%	1,197,064	1,274,142	-6.05%	0	0	0
AIICO INS PLC	9M'17	23,508,941	21,002,606	11.93%	2,423,732	3,043,229	-20.36%	0	0	0
AXA MANSARD	9M'17	22,559,556	16,942,722	33.15%	2,633,882	3,040,104	-13.36%	0	0	0
PRESCO PLC	9M'17	16,924,385	11,934,513	41.81%	5,359,544	6,800,269	-21.19%	0	0	0
OKOMU OIL PALM PLC	9M'17	16,585,883	10,911,710	52.00%	6,394,052	4,175,601	53.13%	0	0	0
BETA GLASS PLC	9M'17	14,876,040	13,340,989	11.51%	2,236,702	2,894,178	-22.72%	0	0	0
AG LEVENTIS	9M'17	9,371,250	10,278,635	-8.83%	1,065,017	560,267	90.09%	0	0	0
RAK UNITY PLC	9M'17	7,714,262	7,981,255	-3.35%	57,737	96,422	-40.12%	0	0	0
SPN PLC	9M'17	7,171,058	7,026,491	2.06%	401,299	106,186	277.92%	0	0	0
CWG PLC	9M'17	6,493,680	7,469,007	-13.06%	36,618	3,971	822.14%	0	0	0

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