

**Equities Market:**

The Nigerian Equities market forged further ahead into the green zone as it recorded a greater gain relative to Wednesday's. The market accumulated 117bps at the close of today's trading session as YTD appreciated 33.11%. Market capitalization for the day resolved at 12.436tn and market breadth favored the bulls showing an impressive ratio of 2.21 with 31 bulls against 14 bears.

The volume of trades summed up to 317million which is an 82% change from the previous trading session's 174 million. The worth of the trades altered by 4.91% as today's market activity is valued at N2.85 billion in comparison to yesterday's N2.72 billion. The banking sector dominated the performance charts as SKYEBANK, UBA, TRANSCORP, ACCESS and GUARANTY make up the top five stocks traded in terms of volume while GUARANTY, NB, UBA, ACCESS alongside DANGCEM occupy the top five spots on value basis.

NSEASEM and NSEOILGAS were the exception as all other sectors closed positive with NSEINDUSTR recording the greatest daily change of 2.80%.

The positive tempo of the market is expected to change within the subsequent trading days as day traders that may have gained will seek to collect their profit.

**PERFORMANCE INDICATORS**

EQUITIES MARKET	TODAY 5 <sup>th</sup> Oct'17	PREVIOUS 4 <sup>th</sup> Oct'17	DAILY % CHG	MTD %CHG	YTD % CHG
ASI	35,773.98	35,358.57	1.17%	0.41%	33.11%
NSE 30	1,639.52	1,622.73	1.03%	-0.42%	37.18%
NSE BNK	449.00	445.53	0.78%	1.86%	63.68%
NSE INS	139.49	139.06	0.31%	2.83%	10.45%
NSECNSMRGDS	918.76	914.10	0.51%	-3.97%	28.92%
NSEOILGAS	279.50	280.68	-0.42%	-5.61%	-10.61%
NSELOTUSISLM	2,231.52	2,215.90	0.70%	0.65%	21.17%
NSEINDUSTR	2,046.03	1,990.35	2.80%	-0.19%	28.25%
NSEASEM	1,156.70	1,156.70	0.00%	-0.34%	-2.77%
MKT CAP (N'tn)	12.436	12.292	1.17%	0.40%	33.05%

**MONEY MARKET**

RATE	TODAY 5 <sup>th</sup> Oct'17	PREVIOUS 4 <sup>th</sup> Oct'17	1D CHG %	MTD %CHG	YTD % CHG
OPEN BUY BACK (OBB)	9.43	10.92	-13.6	-13.64	-7.47
OVERNIGHT (O/N)	10.08	11.58	-12.95	-13.12	6.58
NIBOR (REPO)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
CALL	12.58	15.75	-20.13	-19.97	-16.13
1 MONTH	11.67	17.13	-31.87	-31.71	-30.14
3 MONTH	12.67	18.5	-31.51	-31.35	-29.50
6 MONTH	13.5	19.75	-31.65	-31.49	-29.08
NIG. TREASURY BILL (NITTY)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
1MONTH	19.45	19.46	-0.05	0.12	0.04
2 MONTH	18.93	18.94	-0.05	0.11	-0.10
3 MONTH	16.7	17.65	-5.38	-5.20	-5.48
6 MONTH	18.33	18.79	-2.45	-2.32	-2.15
9 MONTH	19.77	19.78	-0.05	-0.07	0.74
12 MONTH	19.64	19.65	-0.05	-0.06	0.81

**EQUITIES MARKET TOP PERFORMERS BY SYMBOL**

S/N	Top Gainers (Symbols)	Old Close	New Close	% Change	Top Losers (Symbols)	Old Close	New Close	% Chg	Top Trades (Symbols)	Volume of Trades	Top Trades (Symbols)	Value of Trades (N)
1	LINKASSURE	0.69	0.75	8.70%	CADBURY	10.8	10.26	-5.00%	SKYEBANK	94315020	GUARANTY	618354876.6
2	PRESCO	59	61.95	5.00%	MRS	30.39	28.88	-4.97%	UBA	35748575	NB	405052068.9
3	DANGFLOUR	6.34	6.64	4.73%	CONTINSURE	1.43	1.36	-4.90%	TRANSCORP	26047350	UBA	321392882.3
4	NPFMCRFBK	1.11	1.16	4.50%	MOBIL	170	161.72	-4.87%	ACCESS	19846185	DANGCEM	220278658.2
5	CAVERTON	1.14	1.19	4.39%	LAWUNION	0.93	0.89	-4.30%	GUARANTY	15406282	ACCESS	192272794.4

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## CURRENT MARKET PERFORMANCE STATISTICS - THIS WEEK SO FAR

Date	Days	NSE ASI	% Change	Mkt Cap (N'tn)	% Change	Volume	% Change	Value	% Change	Gainers	Losers
28 <sup>th</sup> Sep17	Thursday	35,429.31	0.93%	12.317	0.93%	346,215,413.00	153.82%	3,995,823,903.61	214.83%	20	23
29 <sup>th</sup> Sep 17	Friday	35,439.98	0.03%	12.321	0.03%	235,824,954.00	-31.88%	3,833,105,148.64	-4.07%	18	18
3 <sup>rd</sup> Oct 17	Tuesday	35,306.09	-0.38%	12.274	-0.38%	634,326,353.00	168.98%	5,790,358,204.53	51.06%	23	18
4 <sup>th</sup> Oct 17	Wednesday	35,358.57	0.15%	12.292	0.15%	174,068,848.00	-72.56%	2,720,027,835.57	-53.02%	18	19
5 <sup>th</sup> Oct 17	Thursday	35,773.98	1.17%	12.436	1.17%	317,440,618.00	82.36%	2,853,487,510.76	4.91%	14	31

### FGN SAVINGS BONDS

Description (Benchmark Bonds)	Issue Date	Coupon (%)	Outstanding Value (N'bn)	Maturity Date	TTM (Yrs)	Yield (%)	Closing Price
13.01FGNSB 22-MAR-2019	22-Mar-17	13.01	2.068	22-Mar-19	1.6	18.25	92.85
12.794FGNSB 12-APR-2019	12-Apr-17	12.79	0.419	12-Apr-19	1.65	18.04	92.62
13.189FGNSB 17-MAY-2019	17-May-17	13.189	0.308	17-May-19	1.75	17.68	93.36
13.189FGNSB 14-JUN-2019	14-Jun-19	13.189	0.272	14-Jun-19	1.83	17.4	93.51
13.386FGNSB 12-JUL-2019	12-Jul-17	13.386	0.161	12-Jul-19	1.9	17.11	94.04
13.794 FGNSB 12-APR-2020	12-Apr-17	13.794	0.869	12-Apr-20	2.66	16.56	94.13
14.189FGNSB17-MAY-2020	17-May-17	14.189	0.483	17-May-20	2.75	16.55	94.86

Foreign Markets Index (Equities)				Foreign Exchange Rates				Inter Bank - (FX Spot & Forwards)						
Indices	Today	Year Start	YTD % Change	Currency	Last Rates(N)	Prev. Rates(N)	1 Day CH (%)	Tenor	Current (Date)			1 Day Change	YtD CHG %	
									Previous Mid Price	Mid Price	Bid (\$/N)	Offer		
Dow	22,661.64	21,759.61	4.15%	China	53.06	53.06	0.00%							

### CORPORATE RESULTS AND ANNOUNCEMENTS

Company	Period	Revenue			PAT/(LOSS)			Benefit Declared		
		Present N'000	Previous N'000	% CHG	Present N'M	Previous N'M	% CHG	Bonus	Dividend (N:K)	Closure Date
PZ CUSSON	FY'17	79,630,111	69,527,537	14.5%	3,686,597	2,129,689	73.1%	0	0	0
GUINNESS	FY'17	125,919,817	101,973,030	23.48%	1,923,720	-2,015,886	195%	0	0	0
FIDELITYBK	HI'17	85,821,000	70,259,000	22.15%	9,036,000	5,457,000	65.59%	0	0	0
ACCESS	HI'17	161905310	112292554	44%	39459944	33637748	17.31%	0	0.25(interim)	7 <sup>th</sup> Sept.17
STANBIC IBTC	HI'17	97,198,000	71,320,000	36%	24112000	11317000	113.06%	0	0.60(interim)	7 <sup>th</sup> Sept.17
UBA	HI'17	222,718,000	165,580,000	34.51%	42339000	27107000	56.19%	0	0.20(interim)	31 <sup>st</sup> Aug.17
GTBANK	HI'17	165,884,856	109,777,801	51.10%	83679408	71767621	16.59%	0	0.30(interim)	24 <sup>th</sup> Aug.17
ZENITHBANK	HI'17	380,440,000	214,812,000	77%	75,317,000	35,467,000	112.35%	0	0.25(interim)	21 <sup>st</sup> Aug.17
CONOIL PLC	HI'17	44925644	39514418	13.69%	427,290	1042183	-39.24%	0	0	0
OANDO	HI'17	267.10BN	212.3BN	26%	4.60BN	-26.9BN	117%	0	0	0
FO	HI'17	65,647,503	84,422,706	-22.20%	4,109,792	2,233,270	84%	0	0	0
14.189FGNSB 14-JUN-2020		14-Jun-17	14.189	0.336	14-Jun-20	2.83	16.54	94.75		
14.386FGNSB 12-JUL-2020		12-Jul-17	14.386	0.24	12-Jul-20	2.9	16.53	95.11		

SOURCES: FMDQ-OTC, APT RESEARCH