

Equities Market:

The All Share Index of the Nigerian Equities market lost 117bps by the close of the trading session today to see the YTD increase at a decreasing rate. The day's market capitalization summed up to 12.738tn compared to yesterday's 12.889tn. Market breadth flexed in favor of the bears to the count of 23 against 18.

An estimated 208million unit of stocks valued at 4.7billion Naira was the worth of transactions in the market today. FIDSON lead in the market performance statistics charts in terms of volume and value. Based on unit price of stock, UAC-PROP emerged as the top gainer with a 5.08% increment while MAYBAKER lost the most with 5.02% drop.

The Oil and Gas sector and the Industrial sector like yesterday both record negative daily changes in performance indicators while the insurance sector and the consumer goods sector end the day as the only two sectors with positive daily changes.

We are of the opinion that the health sector has significant potential of growth and by implication, it is profitable to an investor required that the investor is, as always, strategic in stock selection for investment.

PERFORMANCE INDICATORS

EQUITIES MARKET	TODAY 24 th Aug'17	PREVIOUS 23 rd Aug'17	DAILY % CHG	MTD %CHG	YTD % CHG
ASI	36,638.00	37,070.34	-1.17%	2.20%	36.33%
NSE 30	1,684.51	1,700.49	-0.94%	3.00%	40.94%
NSE BNK	450.57	452.44	-0.41%	1.18%	64.25%
NSE INS	135.57	134.63	0.70%	-3.86%	7.35%
NSECNSMRGDS	966.63	964.47	0.22%	14.01%	35.64%
NSEOILGAS	300.92	306.27	-1.75%	-10.78%	-3.76%
NSELOTUSISLM	2,273.21	2,327.38	-2.33%	1.82%	23.44%
NSEINDUSTR	2,106.86	2,148.52	-1.94%	-2.14%	32.06%
NSEASEM	1,161.80	1,161.80	0.00%	0.00%	-2.34%
MKT CAP (N'tn)	12.738	12.889	-1.17%	2.17%	36.28%

MONEY MARKET

RATE	TODAY 24 th Aug'17	PREVIOUS 23 rd Aug'17	1D CHG %	MTD %CHG	YTD % CHG
OPEN BUY BACK (OBB)	9.50	91.67	-89.6	-89.64	-83.47
OVERNIGHT (O/N)	10.08	96	-89.50	-89.67	6.58
NIBOR (REPO)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
CALL	12.17	46.5	-73.83	-73.67	-69.83
1 MONTH	12.83	49	-73.82	-73.66	-72.09
3 MONTH	13.50	51	-73.53	-73.37	-71.52
6 MONTH	14.33	52.5	-72.70	-72.54	-70.13
NIG. TREASURY BILL (NITTY)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
1MONTH	18.13	18.72	-3.15	-2.98	-3.06
2 MONTH	18.74	18.75	-0.05	0.11	-0.10
3 MONTH	20.72	20.71	0.05	0.23	-0.05
6 MONTH	20.82	20.44	1.86	1.99	2.16
9 MONTH	21.27	21.35	-0.37	-0.39	0.42
12 MONTH	22.15	22.16	-0.05	-0.06	0.81

EQUITIES MARKET TOP PERFORMERS BY SYMBOL

S/N	Top Gainers (Symbols)	Old Close	New Close	% Change	Top Losers (Symbols)	Old Close	New Close	% Chg	Top Trades (Symbols)	Volume of Trades	Top Trades (Symbols)	Value of Trades (N)
1	UAC-PROP	5.71	6	5.08%	MAYBAKER	35.44	33.66	-5.02%	FIDSON	71004990	FIDSON	2897128940
2	MEYER	0.79	0.83	5.06%	CONTINSURE	3.6	3.42	-5.00%	UACN	21849120	NESF	435446944
3	AGLEVENT	0.55	0.57	3.64%	LIVESTOCK	213.81	203.12	-5.00%	WEMABANK	17508564	WEMABANK	411125972.1
4	SCOA	0.62	0.64	3.23%	PHARMDEKO	71.98	68.39	-4.99%	WAPIC	12503347	NEIMETH	270384772.9
5	UACN	9.5	9.71	2.21%	CHAMS	30.59	29.07	-4.97%	VITAFOAM	6908378	ROYALEX	221049093.7

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CURRENT MARKET PERFORMANCE STATISTICS - THIS WEEK SO FAR

Date	Days	NSE ASI	% Change	Mkt Cap (N'tn)	% Change	Volume	% Change	Value	% Change	Gainers	Losers
18-Aug-17	Friday	36,920.56	1.66%	12.838	1.66%	236,619,367.00	5.10%	4,807,693,729.28	-12.25%	26	12
21-Aug-17	Monday	36,584.44	-0.91%	12.721	-0.91%	368,381,759.00	55.69%	6,272,685,687.99	30.47%	27	16
22-Aug-17	Tuesday	36,962.48	1.03%	12.852	1.03%	244,315,144.00	-33.68%	3,672,761,536.18	-41.45%	22	22
23-Aug-17	Wednesday	37,070.34	0.29%	12.889	0.29%	204,490,145.00	-16.30%	4,149,234,625.90	12.97%	17	21
24-Aug-17	Thursday	36,638.00	-1.17%	12.738	-1.17%	208,575,214.00	2.00%	4,794,494,336.12	15.55%	18	23

Foreign Markets Index (Equities)				Foreign Exchange Rates				Inter Bank - (FX Spot & Forwards)						
Indices	Today	Year Start	YTD % Change	Currency	Last Rates(N)	Prev. Rates(N)	1 Day CH (%)	Tenor	Current (Date)			1 Day Change (%)	YtD CHG %	
									Previous Mid Price	Mid Price	Bid (\$/N)			Offer (\$/N)
Dow Jones	21,796.81	17,273.99	26.18%	China Yuan ¥	54.36	54.82	-0.84%	Spot	305.75	305.75	305.75	306.15	0.00%	64.34%
Nasdaq	6,270.17	4,946.81	26.75%	Euro €	427.2	430.5	-0.77%		7D	330.00	330.00	330.00	316.21	0.00%
Nikkei 225	19,353.77	18,690.71	3.55%	Pound Sterling	463.7	467.1	-0.73%	14D	361	355.55	359.60	317.42	-1.51%	
FTSE 100	7,422.86	5,935.80	25.05%	Japanese Yen ¥	3.311	3.344	-0.99%	1M	366.59	360.71	365.12	320.18	-1.60%	
S&P 500	2,447.77	2,020.00	21.18%	US Dollars	362	364.9	-0.79%	3M	379.69	373.01	377.96	330.53	-1.76%	
JSE (JALSH)	56,505.70	54,129.83	4.39%	SA Rand (R)	27.41	27.53	-0.44%	6M	437.93	392.39	398.98	346.07	-10.40%	
GHANA	2,326.80	1,953.32	19.12%	UAE Dirham	98.57	99.36	-0.80%							

SOURCES: Bloomberg, FMDQ-OTC, FX-Rate, APT RESEARCH

FGN BENCHMARK BONDS

Description (Benchmark Bonds)	Issue Date	Coupon (%)	Outstanding Value (N'bn)	Maturity Date	TTM (Yrs)	Bid Yield (%)	Offer Yield (%)	Bid Price	Offer Price
^13.05 16-AUG-2016	16-Aug-13	13.05	581.39	16-Aug-16	0.34	7.09	6.66	101.97	102.12
^15.10 27-APR-2017	27-Apr-12	15.10	480.13	27-Apr-17	1.04	11.16	11.00	103.76	103.91
^16.00 29-JUN-2019	27-Jul-07	9.85	20.00	27-Jul-17	1.29	10.97	10.84	98.65	98.80
^16.39 27-JAN-2022	31-Aug-07	9.35	100.00	31-Aug-17	1.38	11.04	10.92	97.86	98.01
^14.20 14-MAR-2024	30-May-08	10.70	300.00	30-May-18	2.13	11.08	11.00	99.27	99.42
^10.00 23-JUL-2030	29-Jun-12	16.00	351.30	29-Jun-19	3.21	11.01	10.90	113.16	113.46
^12.1493 18-JUL-2034	23-Oct-09	7.00	233.90	23-Oct-19	3.53	11.45	11.33	87.37	87.67

SOURCES: FMDQ-OTC, APT RESEARCH

CORPORATE RESULTS AND ANNOUNCEMENTS

Company	Period	Revenue			PAT/(LOSS)			Benefit Declared		
		Present N'000	Previous N'000	% CHG	Present N'M	Previous N'M	% CHG	Bonus	Dividend (N:K)	Closure Date
GTBANK	H1'17	165,884,856	109,777,801	51.10%	83679408	71767621	16.59%	0	0.30(interim)	24 th Aug.17
ZENITHBANK	H1'17	380,440,000	214,812,000	77%	75,317,000	35,467,000	112.35%	0	0.25(interim)	0
CONOIL PLC	H1'17	44925644	39514418	13.69%	427,290	1042183	-39.24%	0	0	0
PRESCO	H1'17	12,825,780	7,518,321	71%	5,555,144	3,012,420	84.4%	0	0	0
OANDO	H1'17	267.10BN	212.38BN	26%	4.60BN	-26.9BN	117%	0	0	0
FO	H1'17	65,647,503	84,422,706	-22.2%	4,109,792	2,233,270	84%	0	0	0
OKOMU OIL	H1'17	6,578,215	4,234,726	55%	3165549	2,014,738	57.11%	0	0	0
VITAFOAM	Q3'17	14,762,732	10,991,947	34%	133,718	-159,029	184%	0	0	0
FLOURMILL	H1,17	148,975,216	119,206,761	25%	4531839	4,414,329	3%	0	0	0

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