

Equities Market:

The Nigerian Equities market began a new week on a bullish note to maintain its positive stance at the close of today's trading session as bourse gained 27bps today to peg the YTD Returns at 39.63%. The index and market capitalization closed higher at 37525.38 and 13.051tn respectively. Market breadth ended in favour of bear with 24gainers to 29losers (0.83xs) at the close of today's trading.

Market activities dropped from previous level as Volume of trades descended by 50.63% to close at 254million shares in contrast to 515million shares traded in previous session. Value also followed suit with 8.02% decline to close at 5.80bn today as against 6.30bn from previous trading levels. Transactions in the shares of ACCESS, ZENITHBANK, GUARANTY, UBA and FBNH topped the activity chart as most traded equities as measured by volume.

The equities market rode majorly on the back of Consumer goods stocks to strengthen its positive outlook today .Besides, thanks to big cap. stocks.

The equities market started the month of august on a positive note as investors gained more confidence in the equities market and we still see room for an upward rally due to the anticipating first tier banking stocks interim dividend, though day traders may at some point take off profit to rebalance their position.

We advice value investors to seek for undervalued stocks in order to benefit from both short term and long term returns.

PERFORMANCE INDICATORS					
EQUITIES MARKET	TODAY 7 th Aug. '17	PREVIOUS 4 th Aug. '17	DAILY % CHG	MTD %CHG	YTD % CHG
ASI	37,525.38	37,425.15	0.27%	4.68%	39.63%
NSE 30	1,705.36	1,698.40	0.41%	4.28%	42.68%
NSE BNK	454.38	455.28	-0.20%	2.03%	65.64%
NSE INS	140.39	143.24	-1.99%	-0.45%	11.16%
NSECNSMRGD	912.05	892.56	2.18%	7.57%	27.98%
NSEOILGAS	325.30	325.90	-0.18%	-3.55%	4.04%
NSELOTUSISL	2,325.12	2,309.48	0.68%	4.14%	26.26%
NSEINDUSTR	2,273.60	2,260.35	0.59%	5.61%	42.52%
NSEASEM	1,161.80	1,161.80	0.00%	0.00%	-2.34%
MKT CAP (N'tn)	13.051	13.016	0.27%	4.68%	39.63%
MONEY MARKET					
RATE	TODAY 7 th Aug. '17	PREVIOUS 4 th Aug. '17	1D CHG %	MTD %CHG	YTD % CHG
OPEN BUY BACK (OBB)	26.67	22	21.23	21.23	27.40
OVERNIGHT (O/N)	27.5	22.5	22.22	22.05	6.58
NIBOR (REPO)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
CALL	28.83	25.5	13.06	13.22	17.06
1 MONTH	26.5	23	15.22	15.38	16.95
3 MONTH	28	24	16.67	16.83	18.68
6 MONTH	29.17	25.17	15.89	16.05	18.46
NIG. TREASURY BILL (NITTY)	RATE	PREVIOUS	1D CHG %	MTD %CHG	YTD % CHG
1MONTH	14.06	14.08	-0.14	0.03	-0.05
2 MONTH	18.36	17.72	3.61	3.77	3.56
3 MONTH	19.42	18.96	2.43	2.61	2.33
6 MONTH	20.27	19.27	5.19	5.32	5.49
9 MONTH	21.26	21.17	0.43	0.41	1.22
12 MONTH	22.74	22.79	-0.22	-0.23	0.64

Sources: NSE, FMDQ-OTC, APT RESEARCH

EQUITIES MARKET TOP PERFORMERS BY SYMBOL

S/N	Top Gainers (Symbols)	Old Close	New Close	% Change	Top Losers (Symbols)	Old Close	New Close	% Chg	Top Trades (Symbols)	Volume of Trades	Top Trades (Symbols)	Value of Trades (N)
1	CCNN	9.84	10.84	10.16%	MANSARD	2.17	2.07	-4.61%	ACCESS	46286090	NB	2195544529
2	CILEASING	1	1.1	10.00%	CONTINSURE	1.39	1.33	-4.32%	ZENITHBANK	29570036	GUARANTY	1024853033
3	DANGFLOUR	5.39	5.8	7.61%	AGLEVENT	0.72	0.69	-4.17%	GUARANTY	25544743	ZENITHBANK	746159496.1
4	LIVESTOCK	0.93	1	7.53%	AFRIPRUD	3.37	3.23	-4.15%	UBA	15952879	ACCESS	464539058.3
5	CAVERTON	1.2	1.26	5.00%	FIDSON	3.15	3.02	-4.13%	FBNH	14338035	DANGSUGAR	186191851.3

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CURRENT MARKET PERFORMANCE STATISTICS - THIS WEEK SO FAR

Date	Days	NSE ASI	% Change	Mkt Cap (N'tn)	% Change	Volume	% Change	Value	% Change	Gainers	Losers
1-Aug-17	Tuesday	36,720.62	2.43%	12.772	2.43%	849,602,833.00	73.33%	94,049,101,707.89	1686.03%	34	20
2-Aug-17	Wednesday	36,905.06	0.50%	12.836	0.50%	251,013,086.00	-70.46%	3,777,413,275.38	-95.98%	32	19
3-Aug-17	Thursday	37,135.23	0.62%	12.916	0.62%	412,122,172.00	64.18%	4,721,947,802.52	25.00%	27	18
4-Aug-17	Friday	37,425.15	0.78%	13.016	0.78%	515,475,416.00	25.08%	6,302,230,332.97	33.47%	42	13
7-Aug-17	Monday	37,525.38	0.27%	13.051	0.27%	254,485,474.00	-50.63%	5,797,057,607.03	-8.02%	24	29

Foreign Markets Index (Equities)				Foreign Exchange Rates				Inter Bank - (FX Spot & Forwards)						
Indices	Today	Year Start	YTD % Change	Curren y	Last Rates(N)	Prev. Rates(N)	1 Day CH (%)	Tenor	Current (Date)			1 Day Change (%)	YtD CHG %	
									Previous Mid Price	Mid Price	Bid (\$/N)			Offer (\$/N)
Dow Jones	22,092.81	17,273.99	27.90%	China Yuan ¥	53.73	53.85	-0.22%	Spot	305.55	305.5	306.00	306.15	-0.02%	64.23%
Nasdaq	6,351.56	4,946.81	28.40%	Euro €	425.9	428.4	-0.58%		3M	384.66	385.47	330.53	330.53	0.21%
Nikkei 225	20,055.89	18,690.71	7.30%	Pound Sterling	470	473.6	-0.76%	7D	320.00	320.00	316.21	316.21	0.00%	
FTSE 100	7,525.32	5,935.80	26.78%	Japanes e Yen ¥	3.257	3.269	-0.37%	14D	366.44	367.38	317.42	317.42	0.26%	
S&P 500	2,476.83	2,020.00	22.62%	US Dollars	361	362	-0.28%	1M	371.54	372.36	320.18	320.18	0.22%	
JSE (JALSH)	56,264.67	54,129.83	3.94%	SA Rand (R)	27.03	27.06	-0.11%	3M	384.66	385.47	330.53	330.53	0.21%	
GHANA	2,262.95	1,953.32	15.85%	UAE Dirham	98.29	98.57	-0.28%	6M	405.89	405.76	346.07	346.07	-0.03%	

SOURCES: Bloomberg, FMDQ-OTC, FX-Rate, APT RESEARCH

FGN BENCHMARK BONDS

Description (Benchmark Bonds)	Issue Date	Coupon (%)	Outstanding Value (N'bn)	Maturity Date	TTM (Yrs)	Bid Yield (%)	Offer Yield (%)	Bid Price	Offer Price
^13.05 16-AUG-2016	16-Aug-13	13.05	581.39	16-Aug-16	0.34	7.09	6.66	101.97	102.12
^15.10 27-APR-2017	27-Apr-12	15.10	480.13	27-Apr-17	1.04	11.16	11.00	103.76	103.91
^16.00 29-JUN-2019	27-Jul-07	9.85	20.00	27-Jul-17	1.29	10.97	10.84	98.65	98.80
^16.39 27-JAN-2022	31-Aug-07	9.35	100.00	31-Aug-17	1.38	11.04	10.92	97.86	98.01
^14.20 14-MAR-2024	30-May-08	10.70	300.00	30-May-18	2.13	11.08	11.00	99.27	99.42
^10.00 23-JUL-2030	29-Jun-12	16.00	351.30	29-Jun-19	3.21	11.01	10.90	113.16	113.46
^12.1493 18-JUL-2034	23-Oct-09	7.00	233.90	23-Oct-19	3.53	11.45	11.33	87.37	87.67

SOURCES: FMDQ-OTC, APT RESEARCH

CORPORATE RESULTS AND ANNOUNCEMENTS

Company	Period	Revenue			PAT/(LOSS)			Benefit Declared		
		Present N'00	Previous N'00	% CHG	Present N'M	Previous N'M	% CHG	Bonus	Dividend (N:K)	Closure Date
CONOIL PLC	H1'17	44925644	39514418	13.69%	427290	1042183	-39.24%	0	0	0
PRESCO	H1'17	12,825,780	7,518,321	71%	5,555,144	3,012,420	84.4%	0	0	0
OANDO	H1'17	267.10BN	212.3BN	26%	4.60BN	-26.9BN	117%	0	0	0
FO	H1'17	65,647,503	84,422,706	-22.24%	4,109,792	2,233,270	84%	0	0	0
OKOMU OIL	H1'17	6,578,215	4,234,726	55%	3165549	2,014,738	57.11%	0	0	0
VITAFOAM	Q3'17	14,762,732	10,991,947	34%	133,718	-159,029	184%	0	0	0
FLOURMILL	H1,17	148,975,21	119,206,761	25%	4531839	4,414,329	3%	0	0	0
NAHCO	Q2'17	1,921,620	1,910,676	0.57%	175,296	92,977	88.54%	0	0	0
TRANSCORP PLC	Q2'17	34,173,862	24,779,501	37.91%	4,163,830	-12,190,866	134.16%	0	0	0

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