

## EQUITIES MARKET INDICATORS

	<u>PRESENT</u> <u>(16-12-2016)</u>	<u>PREVIOUS</u> <u>(13-12-2016)</u>	<u>CHANGE</u>	<u>WtW %</u> <u>Change</u>
NSE ASI(bps)	26707.1	26071.16	635.94	0.024
MKT CAP(N'tn)	9.293	9.072	0.22	0.024
YTD RETURN (%)	-6.76	-8.98	2.22	-0.247
INFLATION (%) - Sept'15	18.33	18.33	0.00	0.000

## MARKET ACTIVITY

	<u>PRESENT (16th Dec.</u> <u>2016)</u>	<u>PREVIOUS (13<sup>th</sup></u> <u>Dec. 2016)</u>	<u>WoW %</u> <u>CHANGE</u>
VOLUME	874335397	376698830	1.321
VALUE (N)	4386021381	2411861997	0.819
DEALS	3314	2790	0.188

## MONEY MARKET INDICATORS – NIBOR (REPO)

<u>SYMBOL</u>	<u>OPEN</u>	<u>CLOSE</u>	<u>CHANGE (%)</u>
MPR	14	14	0.00
CALL	4.5	4.58	0.08
1M	6.17	8.5	2.33
3M	6.92	9.83	2.91
6M	7.5	11.17	3.67

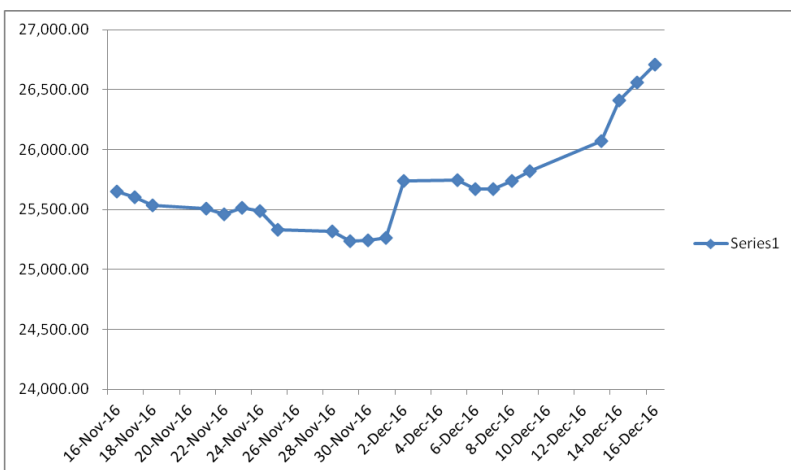
## EQUITIES MARKET.

The Nigerian Equities market recorded weekly gain in the third trading week this month. The bourse added 2.4bps (WoW). The ASI closed higher at 26707.1 points. The bulls lead market breath as more equities closed in green in almost all trading sessions of the week.

NSEASI opened this week's trading session in upward swing adding 0.98%, It continued in the second trading session with 1.29% up to the last trading sessions of the week recording an incline of 1.29%, 0.57%, 0.56% respectively. The Market capitalization also inclined by 2.4bps in the week under review. NSE sector indices all headed northward save for NSECNSMRGDS, NSELOTUSISLM with a minimal weekly loss while NSEASEM remain flat. Transaction level by volume recorded 132bps and value of trades also inclined by 81.9bps in the week under review, a total of 1.76billion shares valued at N14.20bn were exchanged in 12,486 number of deals.

The Equities market soars impressively in the week under review as investors sentiment holds strong. We foresee a recovery as the market experiences positive outlook this week despite economic downturn.

## ASI ONE-MONTH TREND



SECTORAL INDICES	Close Price (16 -12-2016)	Open Price (13 -12-2016)	WoW % Change
ASI	26707.1	26071.16	0.0244
NSE30	1192.2	1168.17	0.0206
NSE50	1290.16	1286.3	0.0030
NSEASEM	1218.38	1218.38	0.0000
NSEBNK	277.43	262.51	0.0568
NSECNSMRGDS	700.71	712.56	-0.0166
NSEINDUSTR	1547.92	1508.38	0.0262
NSEINS	123.48	123.25	0.0019
NSELOTUSISLM	1838.86	1848.05	-0.0050
NSEMAINBOARD	1207.23	1190.14	0.0144
NSEOILGAS	332.86	329.7	0.0096
NSEPENSION	812.01	799.69	0.0154
NSEPREMIUM	1660.19	1594.3	0.0413

### CUMMULATIVE MARKET SUMMARY JAN 2015 – TILL DATE

SECURITY	DEAL	VOLUME	VALUE (N)
Acorn Petro Plc	102	5,232,556	2,061,074.02
Afriland Prop Plc	146	28,354,025.0	67,058,362.73
ARM Properties	51	176,730.00	462,583.80
BGL Plc	5	6,300	18,900
Cappa & D'aberto	28	110,569	8,331,233.60
CSCS	379	534,246,265	2,929,263,843.26
Food Concepts Plc	95	30,371,199.0	22,123,987.02
Friesland Campina WAMCO	757	139,746,457.	43,719,986,189.32
Geo-Fluids Plc	45	11,128,071	16,284,808.95
Golden Capital	14	5,900.00	6,140.00
IGI	81	144,661,610.	114,448,772.85
Jaiz Bank	28	2,180,481	2,628,789.84
Nigerdelta Exp & Prod. Plc	200	13,949,621.0	2,940,884,247.96
Partnership Investment Co	30	6,834,900.00	5,811,092.00
Resourcery PLC	53	448,270,580.	224,187,829.40
TrustBond Mortgage	27	22,160.00	18,384.70
Swap Tech	37	1,181,110.00	1,378,147.30
<b>TOTAL</b>	<b>2,078</b>	<b>1,366,478,53</b>	<b>50,054,954,387</b>

## TOP ECONOMIC & BUSINESS HEADLINES WITHIN THE WEEK

Govt revenue dips by N33bn, FAAC shares N387bn - The Federation Accounts Allocation Committee on Thursday allocated a total of N386.9bn to the three tiers of government for the month of November. Source Punch [Read More](#)

FG Grants 50 Years Concession Period for Ibom Deep Seaport Investors - In a bid to attract investors to the Ibom Deep Sea Port (IDSP), the federal government has approved a 50-year concession period for would be investors. Source Thisday [Read More](#)

Nigeria Spends N793bn Annually on Importation of ICT Equipment -Despite her economic situation, Nigeria spends over N793 billion (\$2.6 billion) annually on importation of information and communications technology (ICT) equipment, the Director General, National Information Technology Development Agency (NITDA), Dr. Isa Ali Pantami has said. Source Thisday [Read More](#)

Subsidy removal: FG saves N15.4bn monthly, says Osinbajo - The Federal Government said the deregulation of the downstream sector and eventual elimination of the petroleum products subsidy has removed its monthly burden of N15.4billion in 2016. Source Daily Trust [Read More](#)

Reps approve N420b CBN's 2016 budget - The Central Bank of Nigeria (CBN's) budget of N420,787,701,850.00 for 2016 has been passed by the House of Representatives. Source THE NATION [Read More](#)

NCC to intervene over Telcos' debt to VAS licensees - Licensees in the Value Added Service (VAS) market segment of the nation's ICT industry have sent 'Save our Soul' letter to the Nigerian Communications Commission (NCC) over the increasing debts owed them by telecom operators. Source Guardian [Read More](#)

MAN, LCCI, others oppose Senate on BoI scrapping - The plan by the Senate to repeal the Act establishing the Bank of Industry and replace it with a National Development Bank of Nigeria has been criticised by several professional groups and workers' unions. Source Punch [Read More](#)

Customs Records N1.24bn Revenue in November - The Seme Command of the Nigeria Customs Service (NCS) has said that it generated N1.24 billion as revenue for the month of November, 2016. Source Thisday [Read More](#)

Niger Rice Mill to create over 10,000 jobs - Niger State Governor Abubakar Sani Bello has said the unemployment rate in the state will reduce next year as no fewer than 10,000 workers will be engaged at the Niger State Rice Mill. Source THE NATION [Read More](#)

